



Welcome to Smart Aid! If this is your first time filing an application, please select “Create Account:”

The screenshot shows the Smart Aid login interface. At the top left is the SMARTAID logo. At the top right are links for 'Info', 'Contact Us', and a user profile icon. The main heading is 'Welcome to Smart Aid!'. Below it, a paragraph states: 'Through this application we are going to walk you through the process of applying for financial aid at your school. Just follow the on-screen prompts and if you have any questions during the process give us a call at 1 (800) 360-8027.' There are two main sections: 'New User' and 'Already have an Account'. The 'New User' section has a sub-heading 'If you're a first time Smart Aid applicant, please create an account.' and a blue 'Create account' button. The 'Already have an Account' section has input fields for 'username/email' and 'password', a green 'Go' button, and a link for 'Forgot password?'.

First, we will create an account that you will use to file applications not only for the current year, but also for years to come with Smart Aid:

The screenshot shows the 'Create an Account' page. At the top left is the SMARTAID logo. At the top right are links for 'Info', 'Contact Us', and a user profile icon. The main heading is 'Create an Account'. Below it are input fields for 'first name', 'last name', 'email (this will be your username)', 'Password (minimum of 6 characters with at least one upper and lower case letter, number, and symbol)', and 'confirm password'. At the bottom is a green button that says 'Save and check email to complete registration'.

Next, as the green button indicates, you must check your email for a verification link sent from customerservice@smarttuitionmessages.com. Please be sure to check your spam and junk mail folders, in case your email account identifies this email as such. Upon receiving the email, simply click the verification link within, and you're ready to complete your financial aid application! After logging into your new Smart Aid account, please be sure to watch the video tutorial, to help you

complete the application, or even chat with one of our Customer Support Professionals, right on the application webpage! Once you are ready to begin, click “Continue Application.” You will then be prompted to enter the Parent/Guardian information for your *entire* household:

Welcome back, Smart Parent.

Your Application ID is: 18012165

My Applications

Application for 2018-2019
STATUS: Open

Continue Application

My Documents

You have not yet submitted any documents.

Here are some helpful hints for your financial aid application:

Here are some helpful hints for your financial aid application:

- Take your time and answer each question accurately.
- You will be able to save your application and come back to it at any time.
- Your application will not be reviewed until the application is complete and all required documents are submitted.
- Be sure to complete your application before your school's deadline to be considered for aid. The deadline is provided on your school's Parent Instructions form.

Looking for more help?

[Download a list of all documents to help you complete your application](#)

[Watch a video tutorial to help you complete your application](#)

Your Application

Household InformationIncome & ExpensesAssets & DebtsSpecial CircumstancesSubmit

A. Parent/Guardian Information -

Watch a video tutorial for this section

Tell us about your family.

First NameLast Name

Date of BirthCell PhoneHome Phone

mm/dd/yyyy(##) ###-####(##) ###-####

Home Street AddressApt. #

Zip CodeCityState

Select One

Marital Status

Select One

Work Status

Select One

I confirm all details are correct

Save & Continue to Dependent Information

CHAT NOW USING IM.

After adding each Parent/Guardian’s information, click “Save & Continue to Dependent Information.”

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Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

B. Dependent Information [Watch a video tutorial for this section](#)

Enter all dependents in the household.

First Name: Daughter, Last Name: Test, Date of Birth: 01/01/2000, Gender: Male, School Status: Applying for aid, Upcoming grade: K, To Daughter Test, Test Parent is: Mother, Annual Tuition Contributions: Household \$ 0, Other \$ 0

B.1 Dependent 1 Information [Remove](#)

First Name: Son, Last Name: Test, Date of Birth: 01/01/2000, Gender: Female, School Status: Applying for aid, Upcoming grade: 1, To Son Test, Test Parent is: Mother, Annual Tuition Contributions: Household \$ 0, Other \$ 0

[Add an other dependent](#)

[Back](#) [Save & Continue to Students on Application](#)

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Please be sure to indicate the children who are applying for financial aid with “Applying for Aid” as their **School Status**. Here, you’ll also see 2 fields under **Annual Tuition Contributions**. The “Household” field indicates how much your family can afford towards the specific dependent’s tuition expense. Similarly, the “Other” field refers to any source from outside of your household that contributes towards the tuition expense. For example, if the student’s grandparents (or other relative) gifted money towards tuition, or if the dependent received a scholarship or grant from another source, that would be indicated here. After adding each of your household’s dependents, click “Save & Continue to Students on Application.” This brings us to the “Select a School” page. Please be advised that you can apply to as many Smart Aid Schools as needed with just one application!

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Your Application

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit		
<p> Students on Application Watch a video tutorial for this section </p>						
Student 1 - Test, Daughter						
10427	Smart Aid Demo School					
Student 2 - Test, Son						
99999	Our Faithful Test School					
C. Select A School Next >						
School Code 99999	School Name					
City	State Select One ▼	Radius Select ▼				
School Code	School Name	School City	State	Grades	Radius	Select
99999	Our Faithful Test School	New york	NY	KHalfKFull,1,2,4,5,6,7,8,9,10,11,12	0	<input checked="" type="checkbox"/>
Select student(s) <input type="checkbox"/> Test, Daughter <input checked="" type="checkbox"/> Test, Son						
Back Save & Continue to Select A School						

Next, you will be prompted to enter the Grade of your dependent(s) that are applying for aid. Please make sure to enter your student's grade for the upcoming 2020-2021 school year (not their current grade) and select the Parish you belong to or the Non-Parishioner code. Leaving these fields blank will delay the processing of your application:

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

C. Select A School Watch a video tutorial for this section

Student	School Name	Grade	Code	Tuition
Test, Daughter	Smart Aid Demo School	5	Select	\$ 32,950
Test, Son	Our Faithful Test School	1	Select	\$ 10,000

[Back](#) [Save & Continue to Employment Income](#)

Then you will be asked to enter your Employment Income if you are employed, and your Business Income if you are self-employed:

Your Application

Household Information | Income & Expenses | Assets & Debts | Special Circumstances | Submit

D. Employment Income Watch a video tutorial for this section

In this section you will tell us about your employment income. Please have your most recent paystubs available.

Parent/Guardian	Employer Name	Current	Est. Annual Income	Remove
Select One		Pick One	\$	

[Add another employer](#)

E. Business Income

In this section you will tell us about your business income (if applicable).

Parent/Guardian	Business Name	Active	Est. Annual Income
Select One		Pick One	\$
		Type of Business	Percentage Owned
		Select One	%

[Remove](#)

[CHAT NOW USING IM.](#)

After adding your employment and/or Business Information, please confirm that all answers are correct, then click “Save & Continue to Monthly Income:”

Household InformationIncome & ExpensesAssets & DebtsSpecial CircumstancesSubmit

F. Monthly Income

Watch a video tutorial for this section

Do you currently receive monthly income?

Yes

(Examples: Food Stamps, Social Security, Child Support, etc.)

Please enter monthly amounts:

Welfare/TANF

Food Stamps

Child Support

Alimony

Retirement/IRA

\$

\$

\$

\$

\$

Social Security benefits for:

Parent/Guardian

Dependent

Housing Allowance

Miscellaneous

\$

\$

\$

\$

Select all that apply for Miscellaneous income:

☐ Veterans Benefits
☐ Foster Care
☐ Other

G. Other Annual Income

Do you currently receive additional annual income?

Yes

(Examples: Unemployment, Worker's Compensation, etc.)

Please enter annual amounts:

Interest & Dividends

Worker's Compensation

Unemployment

Miscellaneous

\$

\$

\$

\$

Select all that apply for Miscellaneous income:

☐ Capital Gains
☐ Winnings
☐ Inheritance
☐ 1099-M
☐ Assistance from friends/relatives
☐ Other

Back

I confirm all details are correct
Save & Continue to Housing Expense

CHAT NOW USING IM.

After entering all the Monthly and Other Annual Income that is applicable to your household, click the “Save & Continue to Housing Expenses” button. Here, you will be prompted to enter your Housing Information, whether you Own a home, or Rent a home:

Your Application

Household InformationIncome & ExpensesAssets & DebtsSpecial CircumstancesSubmit

H. Housing Expense

Watch a video tutorial for this section

Do you rent or own your primary residence?

Own

Monthly Mortgage

\$

Current Market Value

\$

Total Owed on Property

\$

Please enter annual amounts

Electricity Expense

Gas, Oil, Coal Expense

Water/Sewage Expense

Previous Year Property Tax

Previous Year Home Insurance

Type of Dwelling

\$

\$

\$

\$

\$

Back

I confirm all details are correct
Save & Continue to Medical Expense

CHAT NOW USING IM.

The next page will ask for information regarding other expenses that might be applicable to your household:

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit
I. Medical Expense Watch a video tutorial for this section				
Do you have current or past medical expenses? Select				
J. Child Support/Alimony				
Do you currently pay child support to others? Select				
Do you currently pay alimony support to others? Select				
K. Child Care				
Do you currently have child care cost? Select				
L. Elderly Care				
Do you currently have elderly care cost? Select				
Back I confirm all details are correct Save & Continue to Donations				

CHAT NOW USING IM.

After completing these items, please click “Save & Continue to Donations” to find the Donations section:

Your Application				
Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit
M. Donations Watch a video tutorial for this section				
In this section you will tell us about your donations (if applicable).				
Do you donate to any charities or organizations? Yes				
Name of Charity/Organization		<input type="text"/> Remove		
Total Annual Donation		\$ <input type="text"/> Enter dollar amount		
Add				
Back I confirm all details are correct Save & Continue to Real Estate				

CHAT NOW USING IM.

If your household makes any contributions to charities or organizations, please list the amounts and the name of the organization, and **add** each separately. Once this is completed, click “Save & Continue to Real Estate:”

Your Application

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit
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N. Real Estate [Watch a video tutorial for this section](#)

Do you own any additional property other than your primary residence? No

O. Retirement Plans

Do you currently have a retirement fund set up? No

P. Current Assets

Please enter totals for any that apply to your household

Checking Account	\$		Cash	\$	
Savings Account	\$		Stocks, CDs, Bonds, etc.	\$	

Back I confirm all details are correct. Save & Continue to Vehicles

CHAT NOW USING IM.

Here, you will be asked for information such as, additional property other than your primary residence, retirement plans, as well as current assets. Once these fields have been accurately completed, please click “Save & Continue to Vehicles.” The next page of the application asks questions regarding your family’s vehicles, recreational vehicles, as well as current debts, as seen below:

Your Application

Household Information	Income & Expenses	Assets & Debts	Special Circumstances	Submit
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Q. Vehicles [Watch a video tutorial for this section](#)

Which option describes your family's vehicle expense(s)? Select

R. Recreational Vehicles/Boats

Do you own any recreational vehicles/boats? Select

S. Debts

Please enter totals for any that apply to your household

Credit Card	Bank Loans	Other Debts
\$ Enter dollar amount	\$ Enter dollar amount	\$ Enter dollar amount

Student/Education Loans for:

Parent(s)/Guardian(s)	Dependent(s)
\$ Enter dollar amount	\$ Enter dollar amount

Back I confirm all details are correct. Save & Continue to Custom Questions

CHAT NOW USING IM.

After completing the applicable fields, be sure to click “Save & Continue to Custom Questions.” If your school has decided to add any questions to the financial aid application, they will be found here:

If your school does choose to implement these, please answer each of the following questions, then click the “Save & Continue to Special Circumstances” button once finished. Next, you will come to a Special Circumstances page where you can include any hardships your family may have recently gone through, or why you are applying for financial aid. Please note that you can select as many of these circumstances that apply to your family, as well as including a custom message, up to 3000 characters, by selecting “Other:”

After completing the Special Circumstances page, click “Save & Continue to Submit.” We’re almost done! The next page is where you will find Family School Codes (Parishioner and Non-Parishioner), your school’s application fee as well as the Terms and Conditions. A family code must be selected in order for you to be considered for financial aid:

After clicking “Save & Continue to Payment,” you are brought to the last page to the application! This page will show you your transaction number, as well as the total amount for the transaction. Please enter your credit card information and submit your payment. That’s it! You’ve successfully applied for financial aid for the 2020-2021 school year! You may now upload your supporting documents for review. Please be aware that no applications will be reviewed without supporting documentation. If you have any questions, please feel free to contact our Parent Support Center at 1-800-360-8027, or email us at support@smartaidforparents.com.

After completing your application, please see the next page for instructions of how to upload your supporting documentation.



Uploading documents to your financial aid application is as easy as 1, 2, 3!

1. First, login to your www.smartaidforparents.com account and click the “Documentation” Tab.
2. Next, select the type of document and the document file from your computer:

SMARTAID

HOME APPLY NOW MY APPLICATIONS **DOCUMENTATION** COMMUNICATION

2017-2018

Documentation

Watch a video tutorial for this section

Based on the answers you have provided in your application, the below documentation is required for review of your application. Review of your application will not begin until all documents are received.

Required Documents	
Federal Tax Return 1040, 1040A, 1040EZ	✓ Upload Successful
Parent 1 Paystub	⚠ Document cannot be provided
Parent 1 W2	⚠ Document cannot be provided

Submit Documents

Accepted document types: PDF, PNG, JPEG, TIFF. File must be under 25MB

Please Upload Each Document Type individually to help us track the documents you've submitted. This will help us identify when your application is ready for review.

Upload documents directly to your application:

Select Document Type

You can upload images or pdf file under 25 megabytes (MB) [Browse](#)

3. Then, make sure you've selected the correct file, and click upload. Please be advised that in order you're your application to be processed in a timely manner, each document should be uploaded separately and labeled by type.

CAUTION: Once a file is uploaded it **cannot** be removed without written request to Parent Support.

SMARTAID

HOME APPLY NOW MY APPLICATIONS DOCUMENTATION COMMUNICATION

2017-2018

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Submit Documents

Accepted document types: PDF, PNG, JPEG, TIFF. File must be under 25MB

Please Upload Each Document Type individually to help us track the documents you've submitted. This will help us identify when your application is ready for review.

Upload documents directly to your application:

Federal Tax Return

f1040.pdf [Browse](#)

Upload [Cancel](#)

That's it! As easy as 1, 2, 3!